



ELDERCARE FOUNDATION

GIFT OF SECURITIES TO ELDERCARE FOUNDATION OF VANCOUVER ISLAND

*** Please complete this form and forward to your broker/custodian/investment representative/financial institution for processing. Upon receipt of this form, it is asked that broker/custodian/investment representative/financial institution processing delivery submit a copy to the Eldercare Foundation of Vancouver Island so that we may notify our custodian of the impending transfer.

Email Tania@EldercareFoundation.org or Fax 250-519-5321 Attn: Tania Fritz

Donor Information:

Name: _____ Daytime telephone: () _____

Address: _____ Evening telephone: () _____

City: _____ Province: _____ Postal code: _____

Broker Information and Donor Authorization:

Client Account # _____

Name of Broker: _____ Firm & CUID _____

Broker's ph.: () _____ Fax: () _____ Date of Transfer: _____

Name of security(s): (i) _____ No. of shares: (i) _____

(ii) _____ (ii) _____

CUSIP _____

Description an class of securities (i) _____
(common, preferred, etc.):

(ii) _____

This gift is made in support of:

- Area of Greatest Need/Unrestricted
- Equipment
- Other _____

I wish to make a charitable gift consisting of listed securities to Eldercare Foundation of Vancouver Island. Further to this, please accept this form as my authorization for you to transfer in-kind, the above listed securities from my brokerage account to the Eldercare Foundation of Vancouver Island's custody account held at Scotiatrust (trade settlement details below). It is my understanding that this transfer and gifting represents a disposition for which I will be provided with a donation receipt from Eldercare Foundation of Vancouver Island. The amount of the receipt will be based on the value as of the close of trading on the date they are received by Eldercare Foundation of Vancouver Island in our custody account.

Signature of Client: _____ Name: _____ Date: _____

Transfer Information for Eldercare Foundation of Vancouver Island:

The custody account for Eldercare Foundation of Vancouver Island is held at Scotiatrust.

Scotiatrust
510 – 650 West Georgia Street
Vancouver, BC V6B 4N7

Account Number: 7806982414
CDS FINS No: T525 / CUID – BNSC
DTC Participant No: 4816 Inst/Agent ID No: 53440

If you have any questions or concerns, please contact **Tania Fritz at Eldercare Foundation, via the contact information above.**